### CIFRA DE NEGOCIO

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<thead>
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<tbody>
<tr>
<td>Infraestructuras</td>
<td>24.217</td>
<td>27.221</td>
<td>28.785</td>
<td>30.955</td>
<td>27.559</td>
<td>79 %</td>
<td>-11,0%</td>
</tr>
<tr>
<td>Servicios Industriales</td>
<td>6.256</td>
<td>6.260</td>
<td>6.385</td>
<td>6.530</td>
<td>5.850</td>
<td>17 %</td>
<td>-10,4%</td>
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<tr>
<td>Servicios</td>
<td>1.538</td>
<td>1.446</td>
<td>1.505</td>
<td>1.579</td>
<td>1.555</td>
<td>4 %</td>
<td>-1,5%</td>
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<tr>
<td>Corporación / Ajustes</td>
<td>(36)</td>
<td>(28)</td>
<td>(17)</td>
<td>(16)</td>
<td>(26)</td>
<td>+0,0%</td>
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<tr>
<td>TOTAL</td>
<td>31.975</td>
<td>34.898</td>
<td>36.659</td>
<td>39.049</td>
<td>34.937</td>
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<td>-10,5%</td>
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### Bº BRUTO EXPLOTACIÓN (EBITDA)

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<td>Infraestructuras</td>
<td>1.405</td>
<td>1.620</td>
<td>2.239</td>
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<td>1.734</td>
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<td>Servicios Industriales</td>
<td>630</td>
<td>633</td>
<td>675</td>
<td>693</td>
<td>661</td>
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<td>Servicios</td>
<td>78</td>
<td>73</td>
<td>87</td>
<td>94</td>
<td>61</td>
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<tr>
<td>Corporación / Ajustes</td>
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<td>(49)</td>
<td>(60)</td>
<td>(60)</td>
<td>(59)</td>
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<tr>
<td>TOTAL</td>
<td>2.023</td>
<td>2.279</td>
<td>2.941</td>
<td>3.148</td>
<td>2.397</td>
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<td>-23,9%</td>
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### Bº EXPLOTACIÓN (EBIT)

<table>
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<td>Infraestructuras</td>
<td>909</td>
<td>1.044</td>
<td>1.465</td>
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<td>Servicios Industriales</td>
<td>579</td>
<td>586</td>
<td>593</td>
<td>594</td>
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<td>Servicios</td>
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<td>Corporación / Ajustes</td>
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<td>(51)</td>
<td>(63)</td>
<td>(63)</td>
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<tr>
<td>TOTAL</td>
<td>1.445</td>
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### Bº NETO

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<td>Infraestructuras</td>
<td>311</td>
<td>387</td>
<td>586</td>
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<td>305</td>
<td>319</td>
<td>325</td>
<td>600</td>
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<td>Servicios</td>
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<td>37</td>
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<td>38</td>
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<td>Corporación / Ajustes</td>
<td>52</td>
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<td>(32)</td>
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<td>751</td>
<td>802</td>
<td>916</td>
<td>962</td>
<td>574</td>
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### CARTERA

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<th>dic.-18</th>
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<th>meses</th>
<th>Var.</th>
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<td>Infraestructuras</td>
<td>55.769</td>
<td>55.529</td>
<td>59.350</td>
<td>64.969</td>
<td>57.609</td>
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<td>8.762</td>
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<tr>
<td>Servicios</td>
<td>1.995</td>
<td>2.267</td>
<td>3.028</td>
<td>2.863</td>
<td>2.701</td>
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<tr>
<td>TOTAL</td>
<td>66.526</td>
<td>67.082</td>
<td>72.222</td>
<td>77.756</td>
<td>69.227</td>
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### DEUDA NETA

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<th>dic.-19</th>
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<th>Var.</th>
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<tbody>
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<td>Infraestructuras</td>
<td>(586)</td>
<td>(1.428)</td>
<td>2.286</td>
<td>2.154</td>
<td>955</td>
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<tr>
<td>Servicios Industriales</td>
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<td>(602)</td>
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<td>704</td>
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<tr>
<td>Servicios</td>
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<td>165</td>
<td>(75)</td>
<td>(152)</td>
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<tr>
<td>Corporación / Ajustes</td>
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<td>2.018</td>
<td>(2.944)</td>
<td>(2.759)</td>
<td>(3.081)</td>
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<tr>
<td>TOTAL</td>
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<td>153</td>
<td>3</td>
<td>(54)</td>
<td>(1.820)</td>
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### CARTERA DE NEGOCIO

<table>
<thead>
<tr>
<th>Año</th>
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<td>2011</td>
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<tr>
<td>2013</td>
<td>2014</td>
<td>2015</td>
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<tr>
<td>2014 Renpresado*</td>
<td>2014 Renpresado**</td>
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### 8º BRUTO EXPLOTACIÓN

<table>
<thead>
<tr>
<th>Año</th>
<th>Servicios Industriales</th>
<th>Construcción</th>
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<th>Total</th>
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<td>2006</td>
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<tr>
<td>2015</td>
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### 8º NETO EXPLOTACIÓN

<table>
<thead>
<tr>
<th>Año</th>
<th>Servicios Industriales</th>
<th>Construcción</th>
<th>Total</th>
<th>Total</th>
<th>Total</th>
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<tbody>
<tr>
<td>2006</td>
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### CARTERA

<table>
<thead>
<tr>
<th>Año</th>
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<th>Construcción</th>
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<th>Total</th>
<th>Total</th>
</tr>
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<tbody>
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<td>2006</td>
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<td>2010</td>
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<tr>
<td>2015</td>
<td></td>
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</tbody>
</table>

* En 2011 y 2012 se incluyen en Corporación/Ajustes los gastos financieros derivados de la adquisición de la participación de Hochtief.

** Se ha reexpresado el cierre de Dic-13, incluyendo el efecto de la aplicación de las HNP 10,11 y 12 y la reexpresión por actividad interrumpida de John Holland y Services a efectos comparativos.