



<b>TURNOVER</b>		<b>January - December</b>					
Million Euros	2004	%	2005	%	2006	%	Var. 05/06
<b>Construction</b>	5,230.3	48 %	5,724.8	47 %	6,750.3	48 %	17.9 %
<b>Industrial Services</b>	3,490.5	32 %	4,077.4	33 %	4,747.7	34 %	16.4 %
<b>Services &amp; Concessions</b>	2,201.9	20 %	2,420.3	20 %	2,683.2	19 %	10.4 %
<b>Holding / Adjustments</b>	(104.8)		(108.6)		(114.0)		
<b>TOTAL</b>	<b>10,817.9</b>		<b>12,113.9</b>		<b>14,067.2</b>		<b>16.1 %</b>

<b>GROSS OPERATING PROFIT (EBIT)</b>		<b>January - December</b>					
Million Euros	2004	%	2005	%	2006	%	Var. 05/06
<b>Construction</b>	398.1	40 %	427.6	38 %	504.0	40 %	17.9 %
<b>Industrial Services</b>	291.8	29 %	344.4	31 %	419.6	33 %	21.9 %
<b>Services &amp; Concessions</b>	313.7	31 %	353.7	31 %	383.1	30 %	8.7 %
<b>Holding / Adjustments</b>	(22.5)		(30.2)		(36.5)		
<b>TOTAL</b>	<b>981.0</b>		<b>1,095.3</b>		<b>1,270.3</b>		<b>16.0 %</b>

<b>NET OPERATING PROFIT (EBIT)</b>		<b>January - December</b>					
Million Euros	2004	%	2005	%	2006	%	Var. 05/06
<b>Construction</b>	327.7	44 %	358.6	42 %	422.7	44 %	17.9 %
<b>Industrial Services</b>	244.9	33 %	285.9	34 %	364.7	38 %	27.6 %
<b>Services &amp; Concessions</b>	176.8	23 %	205.7	24 %	221.8	23 %	10.2 %
<b>Holding / Adjustments</b>	(25.5)		(32.8)		(37.7)		
<b>TOTAL</b>	<b>723.9</b>		<b>817.4</b>		<b>971.6</b>		<b>18.9 %</b>

<b>NET PROFIT</b>		<b>January - December</b>					
Million Euros	2004	%	2005	%	2006	%	Var. 05/06
<b>Construction</b>	221.4	42 %	239.1	38 %	282.1	23 %	18.0 %
<b>Industrial Services</b>	150.1	28 %	179.2	28 %	222.6	18 %	24.2 %
<b>Services &amp; Concessions</b>	156.5	30 %	212.0	34 %	112.0	9 %	14.7 %
<b>Participadas cotizadas</b>					231.9	19 %	194.9 %
<b>Holding / Adjustments</b>	(75.5)		(21.6)		401.5		
<b>TOTAL</b>	<b>452.5</b>		<b>608.7</b>		<b>1,250.1</b>		<b>105.4 %</b>