

**Comisión Nacional del Mercado de Valores  
Edison, 4  
28006 MADRID**

Madrid, 5 February 2024

Dear Sirs,

For the purpose established in section 227 of Law 6/2013, of 17 March, on Securities Markets and Investment Services, and its corresponding provisions, and following on from the Other Relevant Information, 8 January 2024 (record number 26123) and 16 January 2024 (record number 26182) related to the Second execution of the scrip (the "**Second Execution**") approved at the ACS, Actividades de Construcción y Servicios, S.A ("**ACS**" or the "**Company**") General Shareholders' Meeting of 5 May 2023 in order to implement an optional dividend system, I disclose the following **Other Relevant Information**:

- 2 February 2024, the period of negotiation over the free allotment rights corresponding to the Second Execution ended.
- The irrevocable commitment to purchasing rights assumed by ACS (the "Purchasing Commitment") has been accepted by holders of 35.45% of the free allotment rights, which has determined the acquisition by ACS of 98,615,980 rights for a total gross amount of 45,067,502.86 euros.
- As it is usual in this type of operation, ACS has waived the shares corresponding to the free allotment rights acquired under the Purchasing Commitment. Likewise, ACS has renounced to the new shares corresponding to the remaining free allocation rights of ownership.
- The definitive number of ordinary shares of a nominal value of EUR 0.50 each to be issued in the Second Execution is 1,875,974, and the nominal value of the capital increase corresponding to the Second Execution is 937,987 euros.
- Consequently, the capital reduction by cancellation of treasury shares approved by the same General Meeting of May 5, 2023, will be a number of 1,875,974 shares and a nominal amount of 937,987 euros.
- The expected date for the shares to be admitted for trading on the stock market is 13 February 2024, with trading properly commencing on 14 February 2024.

Sincerely,

Jose Luis del Valle Perez  
Board Member, Secretary General